

Holding of Specified Securities

Annexure - I

1. Name of Listed Entity: RMG ALLOY STEEL LIMITED

2. Scrip Code/Name of Scrip/Class of Security 500365

3. Share Holding Pattern Filed under: Reg. 31(1)(b)

a. If under 31(1)(b) then indicate the report for Quarter ending 30-06-2016

b. If under 31(1)(c) then indicate date of allotment/extinguishment NA

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1. Whether the Listed Entity has issued any partly paid up shares?		
2. Whether the Listed Entity has issued any Convertible Securities or Warrants?		
3. Whether the Listed Entity has any shares against which depository receipts are issued?		
4. Whether the Listed Entity has any shares in locked-in?		
5. Whether any shares held by promoters are pledge or otherwise encumbered?		

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

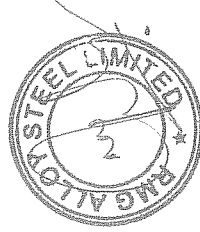


Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES

Category (I)	Category of shareholder (II)	No. of Share holders (III)	No. of fully paid up equity Share held (IV)	No. of Partly paid-up equity Share held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities/ as a % of diluted share capital (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								Class Equity X	Class Others Y	Total			Total as a % of (A+B+C)	No. (e)	As a % of total shares held (f)	No. (a)		As a % of total shares held (b)
(A)	Promoter & Promoter Group	19	94618859	0	0	94618859	87.2579	94618859	0	87.2579	0	0.0000	0	0.0000	946188			
(B)	Public	90383	13816981	0	0	13816981	12.7421	13816981	0	12.7421	0	0.0000	0	0.0000	126990			
(C)	Non Promoter-Non Public	0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0			
(C1)	Shares underlying DRs	0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0			
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0			
	Total	90402	108435840	0	0	108435840	100.0000	108435840	0	100.0000	0	0.0000	0	0.0000	1073172			

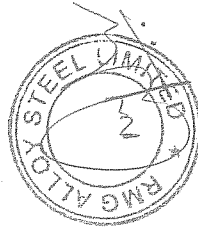


Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP

Category & Name of the shareholders (I)	PAN (II)	No of Share holders (III)	No of fully paid up equity Shares (IV)	Partly paid-up equity Share hold (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Underlying convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities as a % of diluted share capital (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights						As a % of total shares held (b)	No (a)			As a % of total shares held (b)
								Class Equity	Class Others	Y	Total							
1 Indian																		
(a) Individuals/Hindu undivided Family																		
VISHWAMBHAR C SARAF	AAATC7201C	1	125	0	0	125	0.0001	0	125	0.0001	0	0.0001	0	0.0001	0	0.0001	125	
VISHWAMBHAR C SARAF	AAATF798R	1	230	0	0	230	0.0002	0	230	0.0002	0	0.0002	0	0.0002	0	0.0002	230	
VISHWAMBHAR L C SARAF	AAEPS8663M	1	916	0	0	916	0.0006	0	916	0.0006	0	0.0006	0	0.0006	0	0.0006	916	
RAJENDRA C SARAF	AAEPS8664N	1	501	0	0	501	0.0005	0	501	0.0005	0	0.0005	0	0.0005	0	0.0005	501	
ANUPAMA KASERA	AAAGPK6657H	1	20	0	0	20	0.0000	0	20	0.0000	0	0.0000	0	0.0000	0	0.0000	20	
MINAKSHI R SARAF	AAOPF55682G	1	151	0	0	151	0.0001	0	151	0.0001	0	0.0001	0	0.0001	0	0.0001	151	
VANDANA V SARAF	AAOPS5683H	1	1	0	0	1	0.0000	0	1	0.0000	0	0.0000	0	0.0000	0	0.0000	1	
RISHABH R SARAF	AAVPS6348E	1	40	0	0	40	0.0000	0	40	0.0000	0	0.0000	0	0.0000	0	0.0000	40	
Total		8	1984	0	0	1984	0.0018	0	1984	0.0018	0	0.0018	0	0.0018	0	0.0018	1984	
(b) Central Government/State Government(s)																		
Total		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	
(c) Financial Institutions/Banks																		
Total		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	
(d) Any Other (GROUP COMPANIES)																		
BAJIRANG FINANCE LTD	AAACB0493R	1	10	0	0	10	0.0000	0	10	0.0000	0	0.0000	0	0.0000	0	0.0000	10	
K K FINCORP LIMITED	AAACR0436H	1	2313617	0	0	2313617	2.1336	0	2313617	2.1336	0	2.1336	0	2.1336	0	2.1336	2313617	
REMI FINANCE AND INVESTMENT PVT. LTD	AAACR0400Q	1	2468000	0	0	2468000	2.2686	0	2468000	2.2686	0	2.2686	0	2.2686	0	2.2686	2468000	
SEMA SECURITIES LIMITED	AAACR0401R	1	2313600	0	0	2313600	2.1336	0	2313600	2.1336	0	2.1336	0	2.1336	0	2.1336	2313600	
SAJENDRA FINANCE PVT LTD	AAACR0406P	1	2468520	0	0	2468520	2.2691	0	2468520	2.2691	0	2.2691	0	2.2691	0	2.2691	2468520	
VAYUDOOT TRADING LIMITED	AAACV1218R	1	1956492	0	0	1956492	1.8403	0	1956492	1.8403	0	1.8403	0	1.8403	0	1.8403	1956492	
YISHWAKARMA JOBWORKS LIMITED	AAACV1461D	1	2556645	0	0	2556645	2.3577	0	2556645	2.3577	0	2.3577	0	2.3577	0	2.3577	2556645	
VIBESGREEN HOLDINGS PVT P. LTD.	AAACW6846	1	24143333	0	0	24143333	22.2651	0	24143333	22.2651	0	22.2651	0	22.2651	0	22.2651	24143333	
WIS ALLOY HOLDING PRIVATE LIMITED	AAACW6425	1	43247034	0	0	43247034	39.8826	0	43247034	39.8826	0	39.8826	0	39.8826	0	39.8826	43247034	
CALPLUS TRADING PRIVATE LIMITED	AAOCC5519N	1	6114390	0	0	6114390	5.6387	0	6114390	5.6387	0	5.6387	0	5.6387	0	5.6387	6114390	
MAGNIFICENT TRADING PRIVATE LIMITED	AAFCM8523N	1	7012334	0	0	7012334	6.4668	0	7012334	6.4668	0	6.4668	0	6.4668	0	6.4668	7012334	
Total		11	94616875	0	0	94616875	87.2579	0	94616875	87.2579	0	87.2579	0	87.2579	0	87.2579	94616875	
Sub-Total (A)(1)		19	94618859	0	0	94618859	87.2579	0	94618859	87.2579	0	87.2579	0	87.2579	0	87.2579	94618859	
2 Foreign																		
(a) Individuals(Non-Resident Individuals/Foreign Individuals)																		
Total		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	
(b) Government																		
Total		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	
(c) Institutions																		
Total		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	
(d) Foreign Portfolio Investor																		
Total		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	
Sub-Total (A)(2)		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	
Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		19	94618859	0	0	94618859	87.2579	0	94618859	87.2579	0	87.2579	0	87.2579	0	87.2579	94618859	

Details of Shares which remain unclaimed may be given bear along with details such as number of shareholders, outstanding shares held in dematerialized suspense account, voting rights which are frozen etc.

Notes: (1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbered" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

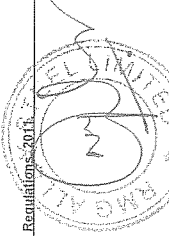


Table III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER

Category & Name of the shareholders (i)	PAN (ii)	No.s of Share holders (iii)	No. of fully paid up equity Share held (iv)	Partly paid-up equity Share held (v)	No.s of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv)+(v)+(vi)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying convertible securities (including Warrants) (x)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi) = (vii)+(x) As a % of (A+B+C2)	Number of Locked in shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)
								No of Voting Rights					No. (Not applicable) (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (b)	
								Class Equity X	Class Others Y	Total							
1 Institutions																	
(a) Mutual Funds		11	16780	0	0	16780	0.0155	16780	0	16780	0.0155	0	0	0.0000	NA	NA	50
(b) Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	NA	NA	0
(c) Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	NA	NA	0
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	NA	NA	0
(e) Foreign Portfolio Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	NA	NA	0
(f) Financial Institution/Banks		5	140	0	0	140	0.0001	140	0	140	0.0001	0	0	0.0000	NA	NA	10
(g) Insurance Companies		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	NA	NA	0
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	NA	NA	0
(i) Any Other(FI'S)		5	23761	0	0	23761	0.0219	23761	0	23761	0.0219	0	0	0.0000	NA	NA	0
SUB TOTAL (B)(1)		21	40681	0	0	40681	0.0375	40681	0	40681	0.0375	0	0	0.0000	NA	NA	21
2. Central / State government(s)																	
(a) Central Government/ State Government(s)/President of India		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	NA	NA	0
SUB TOTAL (B)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	NA	NA	0
3. Non-institutions																	
(a) Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		89876	7721820	0	0	7721820	7.1211	7721820	0	7721820	7.1211	0	0	0.0000	NA	NA	6676833
(a) INDIVIDUAL - ii. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		30	3340184	0	0	3340184	3.0803	3340184	0	3340184	3.0803	0	0	0.0000	NA	NA	3340184
(b) NBFCs registered with RBI		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	NA	NA	0
(c) Employee Trusts		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	NA	NA	0
(d) Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	NA	NA	0
(e) Any Other(BODIES CORPORATE)		376	1634786	0	0	1634786	1.5076	1634786	0	1634786	1.5076	0	0	0.0000	NA	NA	1602506
(e) Any Other(CLEARING MEMBER)		27	64161	0	0	64161	0.0592	64161	0	64161	0.0592	0	0	0.0000	NA	NA	64161
(e) Any Other(NON RESIDENT INDIANS (NRI))		52	15349	0	0	15349	0.0142	15349	0	15349	0.0142	0	0	0.0000	NA	NA	15269
(e) Any Other(TRUSTS)		1	1000000	0	0	1000000	0.9222	1000000	0	1000000	0.9222	0	0	0.0000	NA	NA	1000000
SUB TOTAL (B)(3)		90362	13776300	0	0	13776300	12.7046	13776300	0	13776300	12.7046	0	0	0.0000	NA	NA	12698953
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		90383	13816981	0	0	13816981	12.7421	13816981	0	13816981	12.7421	0	0	0.0000	NA	NA	12699034

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): 0

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non institutions holding more than 1% of total number of shares.

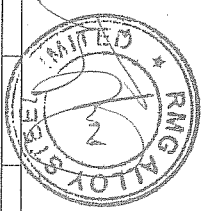


Table IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER

Category & Name of the shareholders (I)	PAN (II)	No. of Share holders (III)	No. of fully paid up equity Share held (IV)	Partly paid-up equity Share held (V)	No.s of shares underlying Depository Receipts (VI)	Total no. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			Total Shareholding, as a % assuming full conversion of convertible securities as a % of diluted share capital (X) = (VII)+(XI) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								Class Equity X	Class Others Y	Total		No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable)	
1 Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0	0	0	0	0	0
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0	0	0	0	0	0	0
Total Non Promoter- Non Public Shareholding (C)=(1)+(C)(2)		0	0	0	0	0	0.0000	0	0	0	0	0	0	0	0	0

Note

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

