

To,
BSE Ltd.
(Scrip Code-500365)
Listing Department,
P. J. Towers, Dalal Street,
Mumbai - 400 001

December 17, 2018

Dear Sir/Madam,

Sub.: Notice of Board Meeting pursuant to Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for issue of securities on preferential basis to the Promoter/s of the Company and to independent financial investors

Please be informed that further to the approval of Board of Directors in their meeting held on November 13, 2018 to the proposal of issuance of securities by way of private placement to constituents of promoters group and to independent financial investors, a meeting of the Board of Directors of the Company is scheduled to be held on **Thursday, December 20, 2018**, to consider and approve the final allocation of securities to be issued on preferential basis to constituents of promoters group and to independent financial investors at a price to be determined by the Board and to approve the Notice of Extraordinary General Meeting along with its day, time and venue (with e- voting facility) for the above.

Take further notice that with reference to the above meeting of the Board of Directors, the trading window for dealing in the securities of the Company by the Insiders, as defined under the SEBI (Prohibition of Insider Trading) Regulations, 2015 will be closed from **Tuesday, December 18, 2018 to Saturday, December 22, 2018** (both days inclusive).

Please take note of it.

Yours faithfully,
For **RMG Alloy Steel Limited**


Rashmi Mamtura
Company Secretary
FCS-8658

